

Form 2: National Foreclosure Mitigation Counseling Program

Name(s) _____

1.) Primary reason for difficulty:

- Reduction in income Poor budget management skills Loss of income
 Medical issues Increase in expenses Divorce/separation
 Death of family member Increase in loan payment Failed business venture
 Other (please explain _____)

2.) Mortgage Information:

Closing Date ____/____/____ Lender _____

Account/Loan Number _____ Principal Amount \$ _____

MONTHLY Principal & Interest Payment \$ _____ Taxes & Insurance \$ _____

Current interest rate _____% Fixed or Adjustable? _____ Adjustment Date? _____

FHA or VA insured? Y N Interest Only? Y N Option ARM? Y N

3.) Loan Status:

Current 30-60 days late 61-90 days late 91-120 days late 120+ days late

Have foreclosure proceedings begun on your home? Y N

Are there any other mortgages/home equity loans on the property? Y N

If yes: Lender _____ Monthly payment \$ _____ Interest Rate _____%

4.) Resources: cash currently available to you \$ _____ Source _____

Any foreseen changes in income? Y N Explain _____

5.) Desired Outcome: Keep the home Sell the home

6.) Did anyone contact you offering assistance to modify your mortgage, either by phone, mail or direct contact? Yes NO

7.) Were you guaranteed a loan modification or asked to do any of the following: Pay a fee Sign a Contract Redirect Mortgage Payments Sign over Deed Stop Making Payments